

# GUIDANCE ON HOW TO VALIDATE A WORKING PARENT ELIGIBILITY CODE

# Contents

Working Parent Eligibility Code	1
Completing a New Eligibility Check	2
Grace Period Records	4
How to Revalidate an existing child's code	5



## Working Parent Eligibility Code

For a code to be valid you must ensure that the child has attained the relevant age.

- Please note the eligibility code start date must be prior to the start of the funding period you will be claiming for.
- The end date is when the code expires, however funding will be paid until the end of their grace period.
- Children cannot start using funding for the first time if they are in their grace period. This is because the grace period is there for continuity of funding.

#### **IMPORTANT INFORMATION:**

Providers should be aware that there are 2 distinct elements to claiming for the extended entitlement. Both elements MUST be completed for payments to be made.

You MUST validate the code, only after validating the code and the code is successful should you add the child to your headcount submission.

You MUST then add this code to your headcount submission (in the "Funding Details" section). Please refer to our headcount guidance documents for further information.

You should always check that a working parent code is valid by using the "Eligibility Checker" prior to submitting the code on the headcount, as the eligibility checker will provide you with the validity dates of the code, which you should be checking to ensure that they cover the period you are wishing to claim the funding for. If this is not done, when you are then submitting your headcount, the portal may not let you proceed with the claim if the dates do not cover the period.

If you are not claiming any extended hours, we would still suggest that you input the working parent code into the Headcount, so that the code can be recorded and banked hours can be claimed later if you wish.

Parents must check their eligibility in line with the email reminders they will receive from the HMRC. Codes must be renewed before their end dates for them to continue. The HMRC usually ask for parents to renew their codes every 3 months, but this can sometimes differ. Please ensure they are aware of this responsibility and understand that their funding will be jeopardised if they do not undertake the check and they may be liable to pay for any services taken at your provision not covered by the funding.

For further information, please refer to our <u>"Working Parent Entitlement Code" fact</u> <u>sheet</u> (PDF):

## **Completing a New Eligibility Check**

After logging into the portal, select the funding tab and then select 'Eligibility Checker'.

Home Forms	Funding	Repo	rts
Summary Estimates	s Actuals Adju	ustments	Eligibility Checker
Eligibility Chec	:ker		
Use this area to check i extended hours. Please	if a child is elig e click the butto	ible for on below a	and provide the details as r
Data Protection Notice	e - a record of t	he check	is maintained for monitorir
Eligibility Chec	k		

Select 'Eligibility Checker' and the following screen will appear.

	Eligibility Check
	Please enter a valid Eligibility Code and Child Date of Birth, together with Parent/Carer Details. Partner Details are optional but if entered then all fields, except Forename, must be filled in.
	Eligibility Code*
F	Child Date of Birth*
es	Parent/Carer Forename
	Parent/Carer Surname
ck	Parent/Carer NI Number*
k if i se c	Consent must be given for this
ce -	Partner Forename
	Partner Surname
ck	Partner NI Number
	*denotes mandatory fields
	Submit Cancel

Input information ensuring all fields marked with an asterisk are completed.

Please put a tick in the Eligibility check box.

Select Submit.

You will then see a message box which will either confirm that the code has been found (eligible) or that the voucher code is not eligible for the extended hours.

#### **Eligible Result**

The message will be displayed in green.

Please check the start date of the code is before the period which you want to claim for. Where a parent/carer is issued with their Working Parent Eligibility code after the beginning of the period their child became age eligible, they will not be able to take up the extended hours until the start of the next period.

Home Forms   Funding   Sufficiency Reports     Summary Estimates   Actuals   Adjustments   Eligibility Checker
The details provided have been found:   Eligibility Code: 731082   Code Start Date: 31-Aug-2022   Code End Date: 30-Oct-2022   Grace Period End Date: 29-Dec-2022
Eligibility Checker
Use this area to check if a child is eligible for extended hours. Please click the button below and provide the details as required.
Data Protection Notice - a record of the check is maintained for monitoring purposes. The information supplied is NOT stored by the system.

#### Not Eligible Result

The message will be displayed in red.

Home Forms	Funding Reports
Summary Estimate	s Actuals Adjustments Eligibility Checker
<b>(V)</b> The details	provided for Eligibility Code 45678921355 are not eligible for working family hours.
Eligibility Chee	cker
Use this area to check extended hours. Please	if a child is eligible for e click the button below and provide the details as required.
Data Protection Notice	e - a record of the check is maintained for monitoring purposes. The information supplied is NOT stored by the system
Eligibility Chec	ck
	—

If you receive an eligibility code that returns a result of not eligible, please check you have inputted all the details correctly, for example- the eligibility code and run another check.

If after checking these details the code is still coming back as not eligible, please inform the parent/carer and ask them to contact the HMRC helpline on 0300 1234097 as the local authority are unable to assist with this issue.

#### **Grace Period Records**

How to Identify previously submitted checks that are nearing their expiration date.

Select the 'Funding' tab and then select 'Actuals'.



Select the current period from list.



Select one of the 3 cohorts as appropriate.



If you have any children that have fallen into the grace period, a yellow warning triangle will be displayed at the top of this page.

	Hom	e Forms	Funding	Reports		
	Summ	nary Estimate	s <b>Actuals</b> Adj	ustments Eligibility Checker		
	View	Actuals:	2024-2025	Autumn - 3 & 4 Yea	r Olds Change	
[	🔔 in <u>c</u>	race period				
		Child		Funded Hours (inc Adj)	Extended Hou (inc Adj)	rs Total Funding Amount for Term (inc Adj)

To view which children have fallen into their grace period look down the list of your children on the headcount and you will see the yellow warning triangle against each child that is now in the grace period.

Further details are included in the Eligibility Status column.

Hom	ne Forms Funding Reports	igibility Chockor				
Summ	nary Estimates Actuals Aujustments en	gibility checker				
View	Actuals: 2024-2025 Autumn	1 - 3 & 4 Year Old	<b>ds</b> change			
🔺 In c	arace period					
<u> </u>	Jiace period					
<u> </u>	Child	Funded Hours (inc Adj)	Extended Hours (inc Adj)	Total Funding Amount for Term (inc Adj)	Child Weightings	Eligibility Status
	Child	Funded Hours (inc Adj) 0.00	Extended Hours (inc Adj) 0.00	Total Funding Amount for Term (inc Adj) £0.00	Child Weightings	Eligibility Status 01-Sep-2023 - 13-May-2024 Grace Period: 31-Aug-2024

Please inform parents/carers that as their child has now fallen into the grace period, their funding for the next period is at risk, if they do not reconfirm their code before the next period begins.

The extended hours will cease on the given date in the Eligibility Status column.

If parents believe they are still eligible, please advise them to reconfirm their eligibility on their Gateway Account via <u>www.childcarechoices.gov.uk</u>.

How to Revalidate an existing child's code

You will need to run a new check, please refer to <u>completing a new eligibility check</u> <u>section</u>.